

Tuesday, July 12, 2016

## Ringkasan Utama

- **Snapshot Global:** Pasar terasa cenderung stabil, dengan indeks saham AS S&P500 kembali mencetak rekor tinggi kemarin. Sentimen positif terbawa oleh adanya pengumuman earnings dari Alcoa yang lebih baik dari ekspektasi pasar. Sementara itu, pasar juga mencermati adanya pergerakan politik di Inggris di mana Theresa May akan dilantik sebagai PM baru Inggris minggu ini. Hal ini dipandang merupakan salah satu faktor pendukung stabilisasi situasi politik di Inggris.
- **Indonesia:** Menko Ekonomi Darmin Nasution menyatakan bahwa pemerintah dan Bank Indonesia sedang menyiapkan detail mengenai instrumen finansial yang dapat digunakan untuk menampung dana repatriasi dalam rangka inisiatif pengampunan pajak minggu depan.

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## Analisa Sekilas

- **FX:** Japanese Yen melemah terhadap mata uang major lainnya termasuk USD dengan adanya ekspektasi penambahan stimulus fiskal oleh pemerintah PM Shinzo Abe.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13107	EUR-USD	1,1058	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14452,46	GBP-USD	1,2998	DJIA	18226,93	80,19
GBP-IDR	16850,81	USD-JPY	102,80	Nasdaq	4988,64	31,88
JPY-IDR	128,34	AUD-USD	0,7532	Nikkei 225	15708,82	601,84
AUD-IDR	9880,12	NZD-USD	0,7220	STI	2876,14	29,10
CAD-IDR	10010,55	USD-CAD	1,3117	KLCI	1653,87	9,33
SGD-IDR	9712,82	USD-CHF	0,9828	JCI	5069,02	97,44
MYR-IDR	3281,88	USD-NOK	8,5057	Baltic Dry	704,00	1,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,76	1Y	6,68			
1 Minggu	5,39	2Y	7,08			
1 Bulan	6,43	5Y	6,99			
3 Bulan	7,20	10Y	7,10			
6 Bulan	7,46	15Y	7,46			
12 Bulan	7,74	20Y	7,39			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research &amp; Strategy

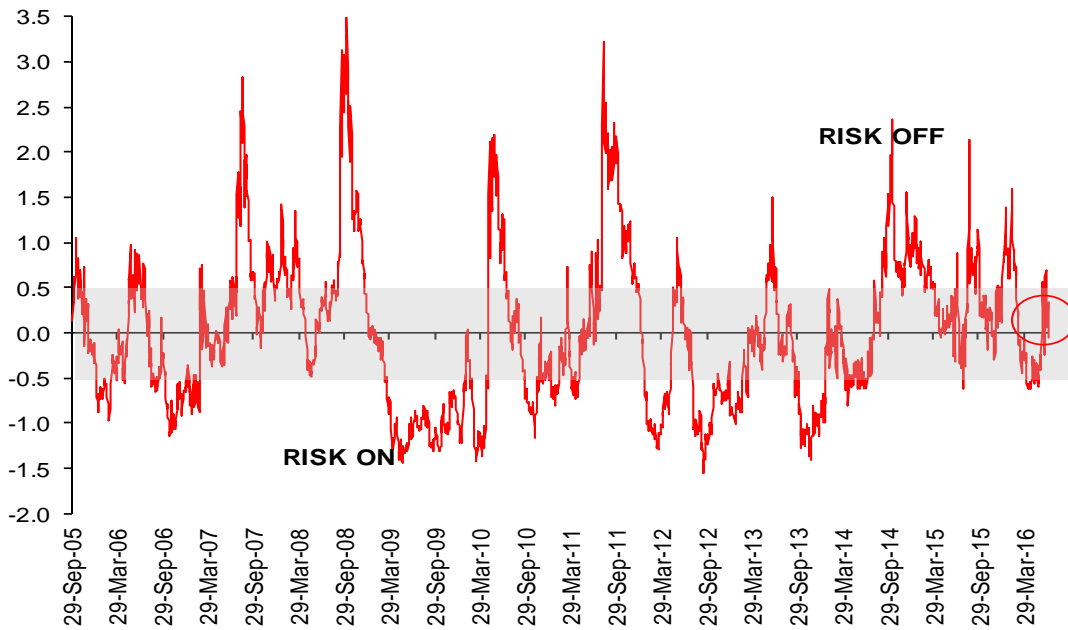
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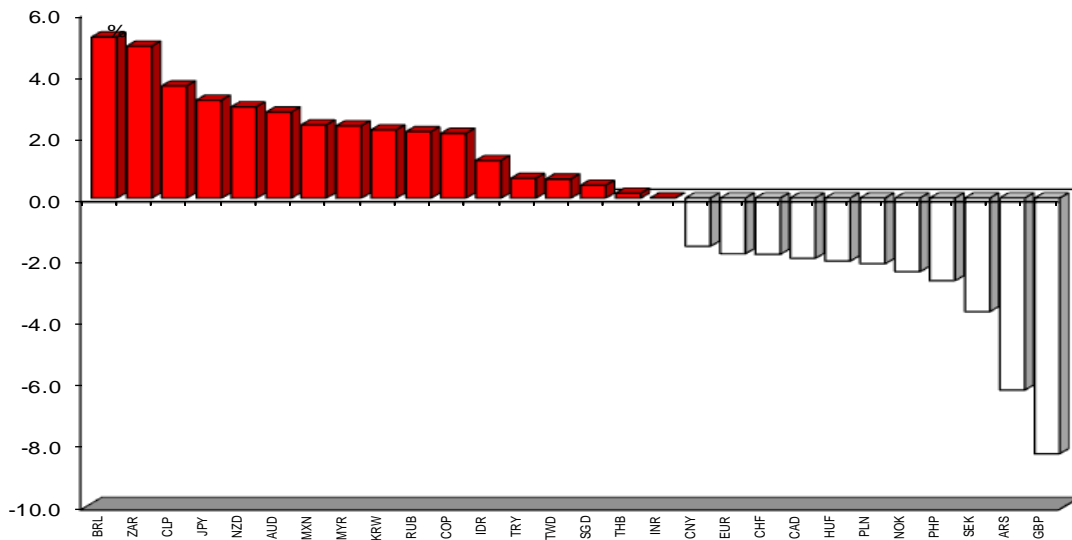
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
07/11/2016 07:50	JN Machine Orders MoM	May	3.20%	-1.40%	-11.00%	--
07/11/2016 07:50	JN Machine Orders YoY	May	-8.70%	-11.70%	-8.20%	--
07/11/2016 07:50	JN Money Stock M2 YoY	Jun	3.40%	3.40%	3.40%	--
07/11/2016 07:50	JN Money Stock M3 YoY	Jun	2.80%	2.90%	2.80%	2.90%
07/11/2016 09:30	AU Home Loans MoM	May	-2.00%	-1.00%	1.70%	1.40%
07/11/2016 09:30	AU Owner-Occupier Loan Value	May	--	-0.60%	0.10%	-0.20%
07/11/2016 14:00	JN Machine Tool Orders YoY	Jun P	--	-19.90%	-24.70%	--
07/11/2016 14:00	IN Local Car Sales	Jun	--	154237	158996	--
07/11/2016 14:30	FR Bank of France Bus. Sentiment	Jun	97	97	97	--
07/11/2016 16:00	IT Industrial Production MoM	May	0.10%	-0.60%	0.50%	0.40%
07/11/2016 16:00	IT Industrial Production WDA YoY	May	1.10%	-0.60%	1.80%	--
07/11/2016 16:00	IT Industrial Production NSA YoY	May	--	5.70%	-0.30%	--
07/11/2016 20:15	CA Housing Starts	Jun	189.5k	218.3k	188.6k	186.7k
07/12/2016 07:50	JN PPI MoM	Jun	-0.10%	-0.10%	0.20%	0.10%
07/12/2016 07:50	JN PPI YoY	Jun	-4.20%	-4.20%	-4.20%	-4.30%
07/12/2016 09:00	PH Exports YoY	May	-2.40%	--	-4.10%	--
07/12/2016 09:30	AU NAB Business Conditions	Jun	--	--	10	--
07/12/2016 09:30	AU NAB Business Confidence	Jun	--	--	3	--
07/12/2016 12:00	MA Industrial Production YoY	May	2.50%	--	3.00%	--
07/12/2016 12:30	JN Tertiary Industry Index MoM	May	-0.70%	--	1.40%	--
07/12/2016 14:00	GE CPI MoM	Jun F	0.10%	--	0.10%	--
07/12/2016 14:00	GE CPI YoY	Jun F	0.30%	--	0.30%	--
07/12/2016 14:00	GE CPI EU Harmonized MoM	Jun F	0.10%	--	0.10%	--
07/12/2016 14:00	GE CPI EU Harmonized YoY	Jun F	0.20%	--	0.20%	--
07/12/2016 18:00	US NFIB Small Business Optimism	Jun	93.9	--	93.8	--
07/12/2016 20:00	IN CPI YoY	Jun	5.79%	--	5.76%	--
07/12/2016 20:00	IN Industrial Production YoY	May	-0.40%	--	-0.80%	--
07/12/2016 22:00	US Wholesale Inventories MoM	May	0.20%	--	0.60%	--
07/12/2016	ID Consumer Confidence Index	Jun	--	--	112.1	--
07/11/2016 07/15	CH New Yuan Loans CNY	Jun	1000.0b	--	985.5b	--
07/11/2016 07/15	CH Money Supply M1 YoY	Jun	22.60%	--	23.70%	--
07/11/2016 07/15	CH Money Supply M2 YoY	Jun	11.40%	--	11.80%	--
07/07/2016 07/15	PH Budget Balance PHP	May	--	--	55.0b	--

Source: Bloomberg

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